

Particulars	Stand Alone		Consolidated	
	Year ended 31 March 2011 (Audited)	Year ended 31 March 2010 (Audited)	Year ended 31 March 2011 (Audited)	Year ended 31 March 2010 (Audited)
	1. Operating Income			
a) Net Sales	5,240.74	2,949.92	5,837.72	3,473.18
b) Other Operating Income	13.56	5.18	17.62	5.20
e) Total(a + b)	5,254.30	2,955.10	5,855.34	3,478.38
2. Expenditure				
a) (Increase) / Decrease in stock in trade and work in progress	(130.21)	(90.39)	(143.41)	(90.69)
b) Consumption of Raw Materials	3,880.67	2,708.07	4,203.69	2,834.68
c) Purchase of Traded Goods	1,116.64	82.25	1,370.30	470.12
d) Employee Cost	24.71	16.31	25.82	16.80
e) Other Expenditure	23.16	34.65	24.53	36.53
f) Depreciation and Impairment	5.98	2.32	6.54	2.84
g) Total	4,920.95	2,753.21	5,487.47	3,270.28
3. Profit from Operations before Other Income, Interest & Exceptional Items(1-2)	333.35	201.89	367.87	208.10
4. Other Income	3.65	0.40	3.67	0.40
5. Profit before Interest & Exceptional Items(3+4)	337.00	202.29	371.54	208.50
6. Interest(Net)	70.94	31.28	73.48	35.03
7. Profit after Interest but before Exceptional Items (5-6)	266.06	171.01	298.06	173.47
8. Exceptional Item -Charge/(Credit)	-	-	-	-
9. Profit from Ordinary Activities before Tax (7-8)	266.06	171.01	298.06	173.47
10. Tax Expense:				
- Current Tax Charge/(Credit)	2.79	5.36	3.96	6.34
- Deferred Tax Charge /(Credit)	(0.58)	(0.22)	(0.55)	(0.24)
11. Net Profit from Ordinary Activities after Tax (9-10)	263.85	165.87	294.65	167.37
12. Extraordinary Item	-	-	-	-
13. Net Profit for the period before adjusting minority interest (11+12)	263.85	165.87	294.65	167.37
14. Share of Minority profit	-	-	0.36	0.06
15. Net profit for the period (13-14)	263.85	165.87	294.29	167.31
16. Paid up Equity Share Capital (Face Value Rs.10/- each)	60.68	48.55	60.68	48.55
17. Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year		488.11		522.62
18. Earnings Per Share (EPS)				
a) Basic and Diluted EPS before Extraordinary Item for the period, for the year to date and for the previous year				
- Basic – Rs.	43.92	35.87	48.58	36.18
- Diluted – Rs.	43.92	35.87	48.58	36.18
b) Basic and Diluted EPS after Extraordinary Item for the period, for the year to date and for the previous year – Rs.				
- Basic – Rs.	43.92	35.87	48.58	36.18
- Diluted – Rs.	43.92	35.87	48.58	36.18
19. Public Shareholding				
- Number of shares	17,803,165	5,666,668	17,803,165	5,666,668
- Percentage of shareholding (%)	29.34%	11.67%	29.34%	11.67%
20. Promoters and Promoter Group Shareholding				
a) Pledged/Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
b) Non-encumbered				
- Number of shares	42,879,320	42,879,320	42,879,320	42,879,320
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	70.66%	88.33%	70.66%	88.33%

Notes:

- During the year the Company has paid an interim dividend of Rs. 3 (30 % of the paid up equity share capital of the Company) per equity share of face value Rs. 10 each for the year 2010-2011. The Board has recommended a final dividend of Rs. 3 (30 % of the paid up equity share capital of the Company) per equity share of face value Rs. 10 each. The total dividend (including interim dividend) for the financial year 2010-2011 is Rs. 6 (60 % of the paid up equity share capital of the Company) per equity share of face value Rs. 10 each.
- The above results were reviewed by the Audit Committee and approved at the meeting of the Board of Directors of the Company held on 26 May 2011.
- The annual stand alone and consolidated results have been audited by the Statutory Auditors of the Company. The financial results of the subsidiary Companies have been audited by the statutory auditor of respective Company.
- Status of Investor Complaints for the quarter ended 31 March 2011: Complaints pending at the beginning of the quarter- Nil; Complaints received during the quarter - 4; Complaints at the end of the quarter Nil.
- Out of the fund raised from Initial Public offer (IPO) amounting to Rs 315.54 crores, apart from meeting the IPO expenses of Rs. 23.32 crores, the Company has utilised the proceeds of the issue amounting to Rs. 166.06 crores for setting up and expansion of manufacturing units, setting up of retail outlets, meeting working capital requirements and for general corporate purposes upto the quarter ended 31 March 2011. The unutilised fund of the issue amounting to Rs. 126.16 crores has been temporarily invested in interest bearing liquid instruments including deposit with banks and investment in mutual funds.
- The consolidated financial information is prepared in accordance with the principles and procedures prescribed by Accounting Standard 21-“Consolidated Financial Statements” (“AS-21”) and Accounting for Investments in Associates in Consolidated Financial Statements (AS-23) prescribed by the Companies (Accounting Standards) Rules, 2006.
- Figures for the previous year/quarter are re-arranged, wherever necessary, to conform to the figures for the current year/quarter. The Company does not have any Exceptional or Extraordinary item to report for the above periods.

Nilesh Parekh
ChairmanUmesh Parekh
Managing Director

Segmentwise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement
Rs. In Crores

Particulars	Stand Alone		Consolidated	
	Year ended 31 March 2011 (Audited)	Year ended 31 March 2010 (Audited)	Year ended 31 March 2011 (Audited)	Year ended 31 March 2010 (Audited)
1. Segment Revenue				
a. Export	4,640.09	2,830.46	5,115.13	3,175.20
b. Domestic	614.21	124.64	740.21	303.18
Total	5,254.30	2,955.10	5,855.34	3,478.38
Add : Other Unallocable Income	53.01	47.34	56.77	50.01
Total Income	5,307.31	3,002.44	5,912.11	3,528.39
2. Segment Results				
a. Export	328.68	207.89	359.00	216.57
b. Domestic	19.19	6.84	25.09	7.99
Total Segment Profit before Interest, tax and exceptional Item	347.87	214.73	384.09	224.56
Less : Unallocable Expenditure/ (Income)				
i) Interest (Net)	70.94	31.28	73.48	35.03
ii) Others (Net)	10.87	12.44	12.55	16.06
Total Profit before Tax	266.06	171.01	298.06	173.47
3. Capital Employed (Segment Assets - Segment Liabilities)				
a. Export	707.07	193.48	755.64	226.05
b. Domestic	116.96	29.72	108.99	(17.71)
c. Unallocated	249.71	313.46	273.54	362.83
Total	1,073.74	536.66	1,138.17	571.17

Notes:

- The Company has the following geographical segments: a. Export, b. Domestic
- The above information have been furnished for each of the reportable primary segments as identified in accordance with AS-17, issued by Company (Accounting Standards) Rules, 2006.

Nilesh Parekh
Chairman

Umesh Parekh
Managing Director

Kolkata, 26- May-2011
Shree Ganesh Jewellery House Limited
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Summary of Assets and Liabilities as at 31 March 2011				
Rs. In Crores				
Particulars	Stand Alone		Consolidated	
	As at	As at	As at	As at
	31 March 2011	31 March 2010	31 March 2011	31 March 2010
	(Audited)	(Audited)	(Audited)	(Audited)
Liabilities				
Shareholders fund:				
(a) Capital	60.68	48.55	60.68	48.55
(b) Reserves and Surplus	1,013.06	488.11	1,077.49	522.62
Loan Funds	573.50	349.03	602.95	370.56
Total	1,647.24	885.69	1,741.12	941.73
Fixed assets	119.42	17.41	123.13	19.54
Investments	138.03	5.44	126.35	0.16
Deferred Tax	8.17	7.64	8.17	7.67
Current Assets, loans and Advances				
(a) Inventories	343.10	190.66	368.66	202.93
(b) Sundry Debtors	1,124.99	589.80	1,258.24	628.82
(c) Cash and Bank balances	643.10	658.59	700.60	715.64
(d) Other current assets	19.52	3.96	19.53	3.96
(e) Loans and Advances	45.31	49.22	43.16	50.26
Less : Current Liabilities and Provisions				
(a) Liabilities	793.76	622.63	905.93	672.85
(b) Provisions	0.64	14.40	0.79	14.40
TOTAL	1,647.24	885.69	1,741.12	941.73

Nilesh Parekh
Chairman

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Managing Director

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